



NashvilleSymphony  
SchermerhornSymphonyCenter

## Legacy Society

The Legacy Society recognizes and honors donors who have made provision for the Nashville Symphony in their estate plans.

### Statement of Estate Plan Commitment

This is a confidential form and is not legally binding on you or your estate, but the information shared will help the Symphony in its long range planning. It is not required that you reveal financial details about your gift to be recognized in the Legacy Society. Your signed notice of commitment is sufficient.

Name \_\_\_\_\_  
(as you prefer to be recognized in the Legacy Society Honor Roll)

Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_

E-mail \_\_\_\_\_

I have included the following provision for the Nashville Symphony in my estate plans:

- Made a bequest to the Nashville Symphony in my will
- Named the Nashville Symphony owner/and or beneficiary of an insurance policy
- Named the Nashville Symphony as beneficiary of all or part of my retirement plan
- Included the Nashville Symphony in a trust agreement
- Arranged for the Nashville Symphony to be a residual owner of real estate or real property
- Other \_\_\_\_\_

(over)

I would like to share the following information about my financial arrangement benefitting the Nashville Symphony (optional):

Description \_\_\_\_\_

\_\_\_\_\_

Dollar amount \_\_\_\_\_

Percentage of estate or property value \_\_\_\_\_

Purpose of gift \_\_\_\_\_

\_\_\_\_\_

Restrictions \_\_\_\_\_

\_\_\_\_\_

Contingencies \_\_\_\_\_

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please return to:**

Legacy Society  
Nashville Symphony Association  
One Symphony Place  
Nashville, TN 37201

Or via email to: [mstahl@nashvillesymphony.org](mailto:mstahl@nashvillesymphony.org)

**Questions:**

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